

CASE NAME: DHILLON GROUP LLC

CASE NUMBER: 12-40163

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF TEXAS

6TH DIVISION

FOR POST CONFIRMATION USE

QUARTERLY OPERATING REPORT

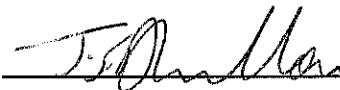
AND

QUARTERLY BANK RECONCILEMENT

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Quarterly Operating Report, and the Post Confirmation Quarterly Bank Reconciliation and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than responsible party), is based on all information of which preparer has any knowledge.

RESPONSIBLE PARTY:

Original Signature of Responsible Party



Printed Name of Responsible Party

Jagmohan Dhillon

Title

Managing Member

Date

04/25/2013

PREPARER:

Original Signature of Preparer



Printed Name of Preparer

Mezba Mahbub

Title

Accountant

Date

4/25/2013

POST CONFIRMATION
QUARTERLY OPERATING REPORT

CASE NAME: Dhillon Group

CASE NUMBER: 12-40163

QUARTER ENDING : MARCH 2013

1 BEGINNING OF QUARTER CASH BALANCE:

-\$41,205.90

CASH RECEIPTS:

CASH RECEIPTS DURING CURRENT QUARTER:

(a). Cash receipts from business operations

+ \$516,530.36

(b). Cash receipts from loan proceeds

+

(c). Cash receipts from contributed capital

+ \$0.00

(d). Cash receipts from tax refunds

+

(e). Cash receipts from other sources

+ \$62,986.94

2 TOTAL CASH RECEIPTS

= \$579,517.30

CASH DISBURSEMENTS:

(A). PAYMENTS MADE UNDER THE PLAN:

(1). Administrative

+

(2). Secured Creditors

+ \$82,008.51

(3). Priority Creditors

+ \$36,120.60

(4). Unsecured Creditors

+ \$6,000.00

(5). Additional Plan Payments

+

(B). OTHER PAYMENTS MADE THIS QUARTER:

(1). General Business

+ \$384,822.39

(2). Other Disbursements

+ \$44,500.00

3 TOTAL DISBURSEMENTS THIS QUARTER

\$553,451.50

4 CASH BALANCE END OF QUARTER

= -\$15,140.10

POST CONFIRMATION
QUARTERLY BANK RECONCILEMENT

CASE NAME: DHILLON GROUP

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The reorganized debtor must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposits, governmental obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets for each bank reconciliation if necessary.

QUARTER ENDING: MARCH 2013

Bank Reconciliations	Account #1	Account #2	Account #3	Account #4	TOTAL
A. Bank	Citi	Chase	Chase		
B. Account Number	9997235920	121625230	121625970		
C. Purpose (Type)	Revenue	Petty Cash	Deposit		
1 Balance Per Bank Statement	\$15,768.00	\$4,154.62	\$225.54		\$20,148.16
2 Add: Total Deposits Not Credited	\$0.00	\$0.00	\$0.00		+ \$0.00
3 Subtract: Outstanding Checks	-\$36,288.26	\$0.00	\$0.00		-\$36,288.26
4 Other Reconciling Items	\$0.00		\$0.00		\$0.00
5 Month End Balance Per Books	-\$20,520.26	\$4,154.62	\$225.54		= -\$16,140.10
6 Number of Last Check Written					
7 Cash: Currency on Hand					+ \$1,000.00
8 Total Cash - End Of Month					= -\$15,140.10

CASH IN:

INVESTMENT ACCOUNTS

Bank, Account Name & Number	Date of Purchase	Type of Instrument			Value
9					+
10					+
11					+
12					+
13 Total Cash Investments					= \$0.00
14 TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14 ****				-\$15,140.10

**** Must tie to Line 4, Quarterly Operating Report